

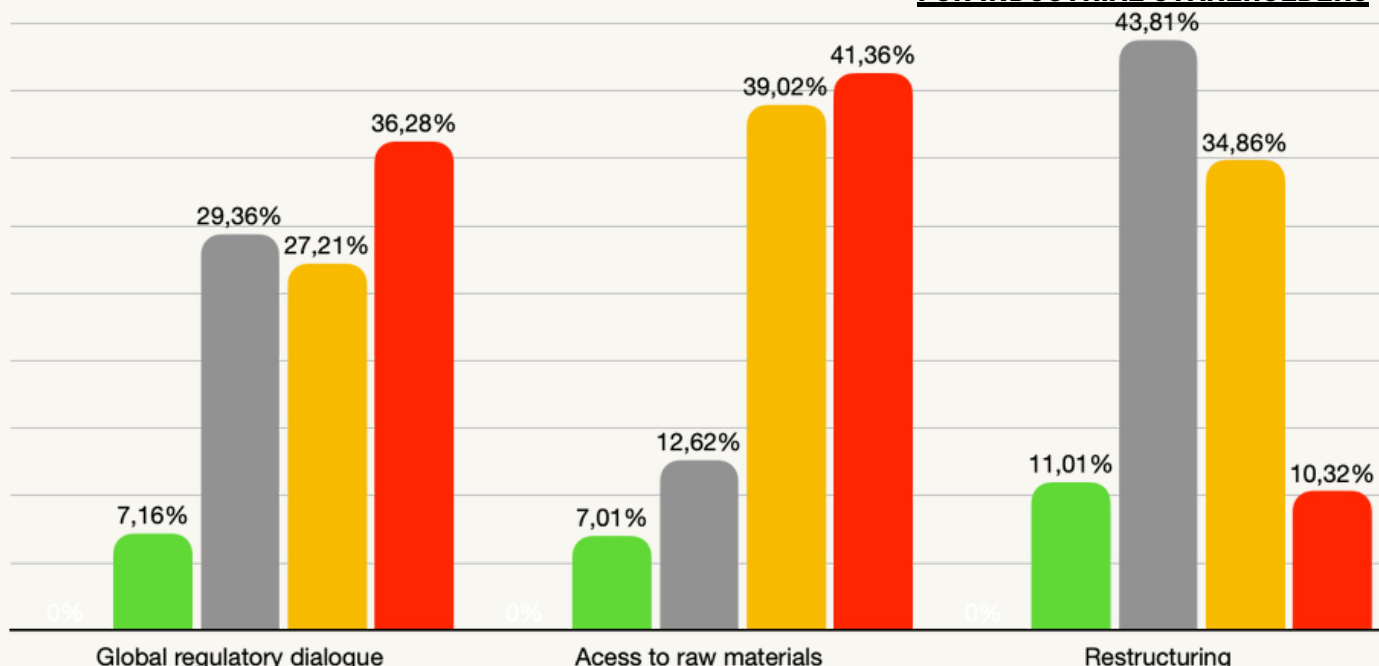
## RESULTS PER STAKEHOLDERS GROUPS

### FACTSHEET 3 - DRIVERS OF CHANGE Globalization

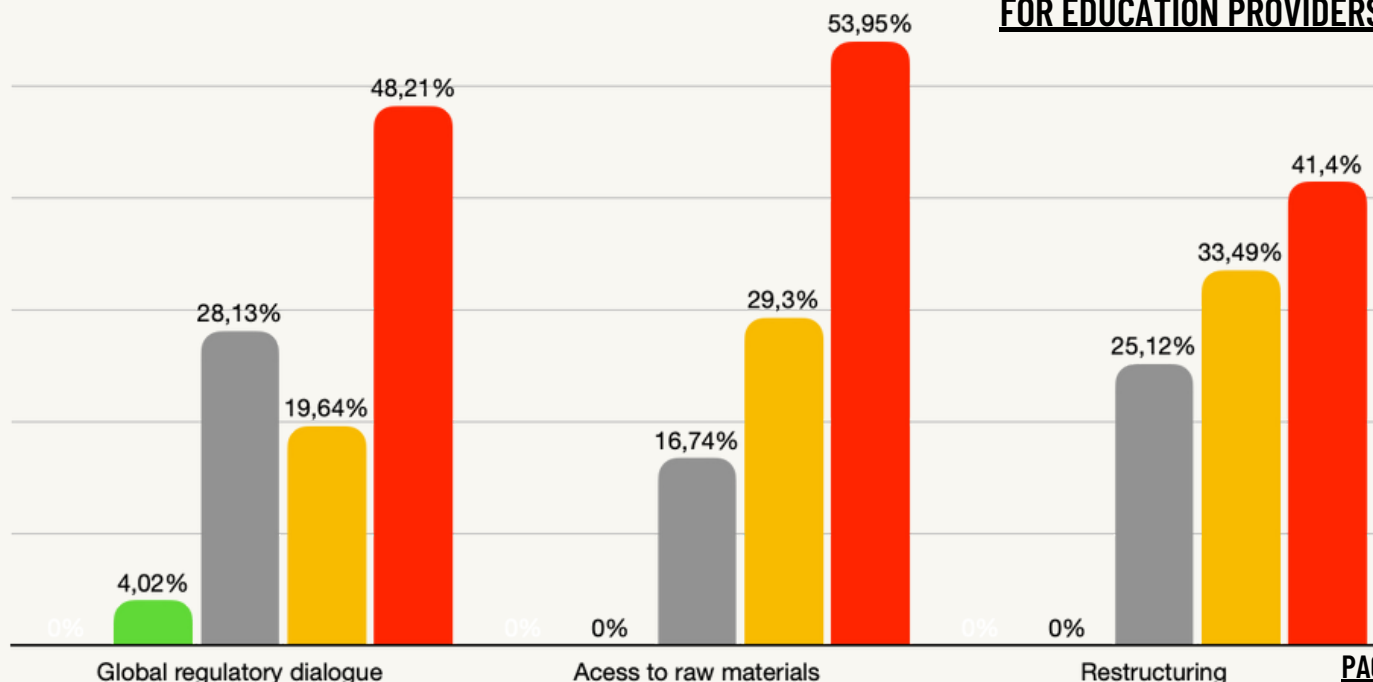
#### IMPORTANCE OF GLOBALIZATION

■ LEAST IMPORTANT ■ SLIGHTLY IMPORTANT ■ MODERATELY IMPORTANT ■ IMPORTANT ■ MOST IMPORTANT

#### FOR INDUSTRIAL STAKEHOLDERS



#### FOR EDUCATION PROVIDERS



## RESULTS PER STAKEHOLDERS GROUPS

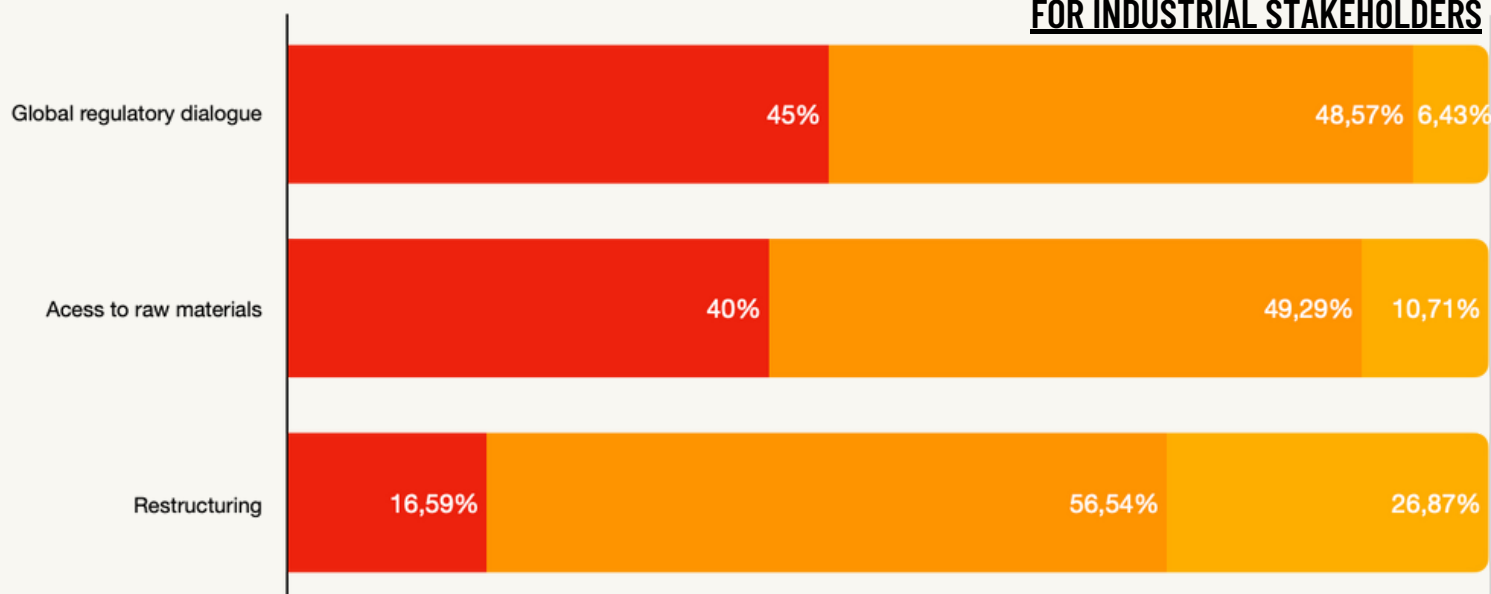
### FACTSHEET 3 - DRIVERS OF CHANGE

#### Globalization

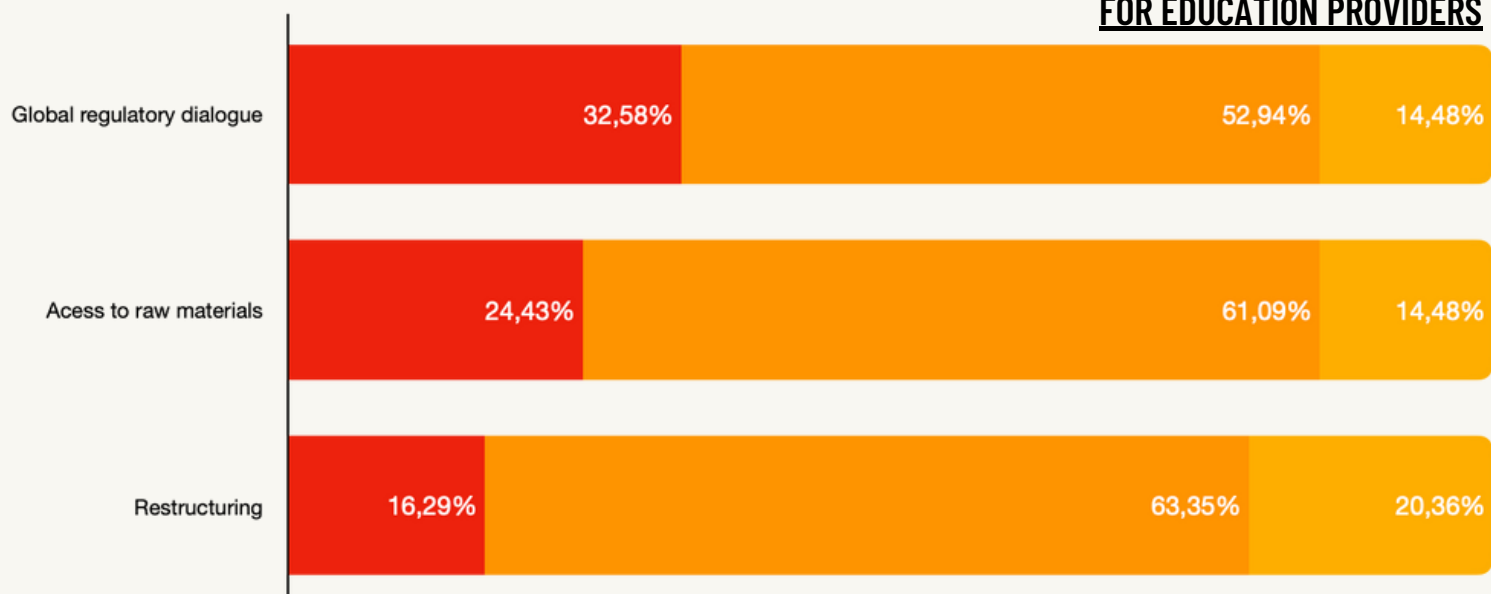
#### URGENCY OF GLOBALIZATION

■ BY 2021 ■ BY 2025 ■ BY 2030 OR LATER

#### FOR INDUSTRIAL STAKEHOLDERS



#### FOR EDUCATION PROVIDERS

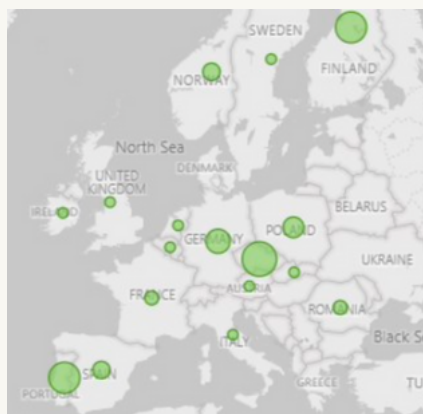


## RESULTS PER STAKEHOLDERS GROUPS

### FACTSHEET 3 - DRIVERS OF CHANGE

#### Globalization

#### SURVEY RESPONDENTS PER COUNTRY



INDUSTRIAL STAKEHOLDERS



EDUCATION PROVIDERS STAKEHOLDERS

Responses from both stakeholders' groups tend to primarily reflect the perspective of the following countries: the Czech Republic, Portugal, Finland. There are also some replies from other EU countries.

#### IMPLICATIONS AND CONCRETE STATEMENTS

##### **IMPORTANCE**

Activities linked to raw materials are becoming crucial and therefore require particular attention.

##### **URGENCY**

Access to raw materials remains the most important and the most urgent driver to pay attention to, according to the replies of all stakeholders.

#### THE SURVEY

Surveys, as one of the skills needs gathering techniques identified by ALBATTs, were used to analyse the EU battery sector according to the ALBATTs project's defined methodology, focusing on the whole battery value chain as well as the important topics of the sectoral intelligence: (1) job roles and skills; (2) trends and drivers of change; (3) sector attractiveness and views on the sector technological development and (4) needed re-skilling and up-skilling. Results of the survey were analysed from the point of view of battery applications and from the point of view of industrial stakeholders and education providers.

The [complete results](#) of this survey, which was open for responses from 7.12.2020 to 10.2.2021, is in our website under *Project Publications*.